

UNIVERSITY OF MISSOURI SYSTEM  
FISCAL YEAR 2014 RATES  
STUDENT HOUSING, ACTIVITY, FACILITY,  
AND HEALTH SERVICE FEES

Office of Planning & Budget  
University of Missouri System



University of Missouri System  
 Fiscal Year 2014 Rates  
 Student Housing, Activity, Facility, and Health Service Fees

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## Overview

This document contains the approved rates for student housing, activity, facility, and health service fees for fiscal year 2014 and other supporting materials as submitted by each campus in the University of Missouri System. This information was prepared in support of fee changes that become effective in Summer Session 2013.

The fee proposals were prepared under the direction of the Vice Chancellors or Vice Provosts for Student Affairs on each campus. Planning for fee changes is conducted using operating assumptions unique to each campus and activity, within the context of general economic guidelines communicated by the Assistant Vice President of Planning and Budget. The appropriate advisory groups, affected students, and/or their elected officers reviewed and approved the activity, facility, and health service proposals. Student housing rate proposals were developed with input from the affected students and the Residence Hall Associations. These groups da

## Housing System Highlights

### Room and Board Contract Rates

Room and board charges vary across the four campuses and within each campus based on the residence facility and meal plan selected by the student. Table 2 summarizes the approved changes in the predominant room and board plans on each campus as well as showing the range of plans available. Based on the predominant room and board plan on each campus, rates increased by 3.0% at MU, 2.5% at UMKC, 1.9% at S&T, and 1.3% at UMSL. These increases are driven by various factors that impact housing and dining differently and the campus operations differently but not limited to utility costs, debt service, food costs, labor costs, and contractual arrangements with third party vendors. Tables 2a- 2d detail the type of rooms and meal plans that are available on each campus as well as the approved rates for each plan.

Table 2. Summary of Housing Contracts, Effective Beginning with the 2013 Summer Session

| Room and Board Plans<br>Academic Year - 2 Semesters  |      | MU           |         |                                 |                   |
|--|------|--------------|---------|---------------------------------|-------------------|
|  |      | FY2013       | FY2014  | Increase/<br>Decrease           | Percent<br>Change |
| Room and Board - Predominant Plan  |      | \$8,525      | \$8,780 | \$255                           | 3.0%              |
| Renovated traditional double room  |      | 5,555        | 5,750   | 195                             | 3.5%              |
| 225 Meal Block per semester (roughly 14 meals/week)  |      | 2,970        | 3,030   | 60                              | 2.0%              |
| Range of Plan Options  |      |              |         |                                 |                   |
| Housing Options  | High | \$8,030      | \$8,310 | Single suite                    |                   |
| Housing Options  | Low  | 4,470        | 4,625   | Double room unrenovated         |                   |
| Meal Plan Options  | High | 3,380        | 3,450   | 275 Meal Block per semester     |                   |
| Meal Plan Options  | Low  | 2,560        | 2,610   | 175 Meal Block per semester     |                   |
| Room and Board Plans<br>Academic Year - 2 Semesters  |      | UMKC         |         |                                 |                   |
|  |      | FY2013       | FY2014  | Increase/<br>Decrease           | Percent<br>Change |
| Room and Board - Predominant Plan  |      | \$9,044      | \$9,267 | \$223                           | 2.5%              |
| Traditional Double A/C   |      | 6,203        | 6,327   | 124                             | 2.0%              |
| Meal Plan Block 180 Meal w/\$175 Flex per semester   |      | 2,841        | 2,940   | 99                              | 3.5%              |
| Range of Plan Options  |      |              |         |                                 |                   |
| Housing Options  | High | \$9,170      | \$9,445 | Single room apartment           |                   |
| Housing Options  | Low  | 6,203        | 6,327   | Traditional double room A/C     |                   |
| Meal Plan Options  | High | 3,061        | 3,168   | 140 block with \$300 flex/sem   |                   |
| Meal Plan Options  | Low  | 2,734        | 2,830   | 12 Meal Plan - \$175 flex/sem   |                   |
| Room and Board Rates<br>Academic Year - 2 Semesters  |      | Missouri S&T |         |                                 |                   |
|  |      | FY2013       | FY2014  | Increase/<br>Decrease           | Percent<br>Change |
| Room and Board - Predominant Plan  |      | \$8,435      | \$8,595 | \$160                           | 1.9%              |
| Renovated Double   |      | 5,685        | 5,795   | 110                             | 1.9%              |
| Meal Plan 4-15 Meals/Wk + DBD \$62.50/\$67.50/sem  |      | 2,750        | 2,800   | 50                              | 1.8%              |
| Range of Plan Options  |      |              |         |                                 |                   |
| Housing Options  | High | \$7,915      | \$8,030 | Single suite                    |                   |
| Housing Options  | Low  | 3,255        | 3,320   | Traditional triple room         |                   |
| Meal Plan Options  | High | 3,290        | 3,350   | 19 Meals/Wk + DBD \$60/sem      |                   |
| Meal Plan Options  | Low  | 1,455        | 1,530   | 5 Meals/Wk + DBD \$150/sem      |                   |
| Note: Rates include a \$75 fee for internet services billed separately from housing contracts prior to FY2014. |      |              |         |                                 |                   |
| Room and Board Plans<br>Academic Year - 2 Semesters  |      | UMSL         |         |                                 |                   |
|  |      | FY2013       | FY2014  | Increase/<br>Decrease           | Percent<br>Change |
| Room and Board - Predominant Plan  |      | \$9,520      | \$9,640 | \$120                           | 1.3%              |
| Single Room  |      | 6,490        | 6,490   | -                               | -                 |
| 100 Block Meals - DBD \$350/sem  |      | 3,030        | 3,150   | 120                             | 4.0%              |
| Range of Plan Options  |      |              |         |                                 |                   |
| Housing Options  | High | \$6,490      | \$6,490 | Oak Hall Single                 |                   |
| Housing Options  | Low  | 4,048        | 4,048   | Villa Hall Double               |                   |
| Meal Plan Options  | High | 3,490        | 3,630   | 200 Block Meals - DBD \$150/sem |                   |
| Meal Plan Options  | Low  | 3,030        | 3,150   | 100 Block Meals - DBD \$350/sem |                   |

At MU, the predominant room and board plan cost \$8,780 for the FY2014 academic year and consists of a renovated traditional double room and dining plan that provides 225 meals per semester (roughly 14 meals per week). This plan increased by \$255 or 3.0% for the academic year. There are a wide variety of accommodations and housing facilities to choose from. Housing rates for the FY2014 academic year range from a high of \$3,110 for a single suite to a low of \$625 for an unrenovated traditional double room. Dining rates increased by 0%. The primary drivers of the increase are food, labor and utility costs. In addition, Mark Twain Market, a newly renovated all you care to eat dining facility, will open this fall which will impact all expense lines, but have little effect on revenue. Three different dining plans are available for students that live on campus in residence halls and range from a high of \$3,450 per academic year for a 275 meal block per semester to a low of \$2,610 for a 175 meal block per semester. Students living on extended campus and off campus have a fourth option of a 125 meal block with \$420 Prepaid E.Z. Charge at the same cost as the 175 meal block of \$2,610.

Housing rates at MU increased by 3.5%. Housing rates reflect the required financial commitment to the Residential Life Master Plan including debt service payments for 11 new and 8 renovated residence halls – more than 5,000 beds since 2004. Mark Twain Hall is currently under construction and will open in time to house students this fall. An increase to debt service of approximately \$1 million annually will

single apartment to a low of \$6,327 for a traditional double room.

At UMKC, food service is outsourced to a third party vendor. Meal plan rates increased by 3.5% per adjustment clause in the third party contract. Five different meal plans are available ranging from a high of \$3,168 per academic year for a 140 meal block with \$300 in Flex cash per semester to a low of \$2,830 for 12 meals per week with 75 Flex cash per semester.

At S&T, the predominant room and board plan costs \$8,695 per academic year for FY2014 and consists of a Thomas Jefferson North renovated double room and 15 meals per week plus \$6.50 declining balance per semester. The increase in the predominant room and board plan at S&T is of \$160 for the academic year.

Housing rate increases range from 1.1% to 2% with the predominant plan increasing 1.9%. Room rates range from a high of \$8,000 for a single suite to a low of \$3,320 for a traditional triple room. The housing rates for FY2013 have been restated to reflect a \$75 per year charge for internet services which was previously billed directly to the students. In FY2014 and beyond this charge will be included in the room rate.

S&T's increase in meal plans range from 1.7% to 2% with the predominant plan increasing 1.8%. These seven meal plans will be available in FY2014. Meal plans at S&T range from a high of \$3,350 per academic year for 19 meals per week and \$65 declining balance per semester to a low of \$1,530 for 5 meals per week with \$60 declining balance per semester. S&T uses a third party vendor for dining services and the rate increases reflect the inflationary adjustments required in the contract.

At UMSL, the predominant room and board plan for FY2014 increases \$120 or 1.3% and costs \$9,640 per academic year. The predominant plan consists of a single room in Oak Hall and a 100 block meal plan plus \$350 declining balance per semester.

Housing rates will remain flat for fiscal year 2014. Capacity is anticipated to increase to 74.4% up from 70% this year. Housing options range from a high of \$6,490 for a single room in Oak Hall to a low of \$4,048 for a double room in Villa Hall, which is primarily reserved for Optometry and older students.

UMSL's meal plans are contracted with a third party food service provider. Four meal plans are offered and range from a low of \$3,150 per academic year for a 100 meal block with a \$350 declining



balance per semester to a high of \$3,630 for a 200 meal block with a declining balance per semester  
Meal plan costs will increase 4.0% for the inflationary clauses in the contract and campus negotiations.

### Family Housing

The approved increases in rates for family student housing are 0.9% at MU, 1.8% to  
2.3

Table 2a. University of Missouri - Columbia, Changes in Housing Contracts  
Effective Beginning with the 2013 Summer Session

| Room and Board Plans<br>Academic Year - 2 Semesters | FY2013  | FY2014  | MU                    |                   |
|---|---------|---------|-----------------------|-------------------|
|   |         |         | Increase/<br>Decrease | Percent<br>Change |
| <b>Predominant Plan</b>                             |         |         |                       |                   |
| Room and Board                                      | \$8,525 | \$8,780 | \$255                 | 3.0%              |
| Renovated traditional double room                   | 5,555   | 5,750   | 195                   | 3.5%              |
| 225 Meal Block per semester                         | 2,970   | 3,030   | 60                    | 2.0%              |
| <b>Meal Plans Options</b>                           |         |         |                       |                   |
| <b>Regular Academic Year (Two Semesters)</b>        |         |         |                       |                   |
| 275 Meal Block per semester                         | \$3,380 | \$3,450 | \$70                  | 2.1%              |
| 225 Meal Block per semester                         | 2,970   | 3,030   | 60                    | 2.0%              |
| 175 Meal Block per semester                         | 2,560   | 2,610   | 50                    | 2.0%              |
|   | 2,560   | 2,610   | 50                    | 2.0%              |
| <b>Summer Session (Eight Weeks) (1)</b>             |         |         |                       |                   |
| 140 Meal Block per semester                         | \$828   | \$878   | \$50                  | 6.0%              |
| 114 Meal Block per semester                         | 728     | 771     | 43                    | 5.9%              |
| 88 Meal Block per semester                          | 638     | 664     | 26                    | 4.1%              |
| <b>Housing Options (2)</b>                          |         |         |                       |                   |
| <u>Suite Style</u>                                  |         |         |                       |                   |
| <b>Regular Academic Year (Two Semesters)</b>        |         |         |                       |                   |
| Semi-Suite Single                                   | \$8,030 | \$8,310 | \$280                 | 3.5%              |
| Single w/bath                                       | 8,030   | 8,310   |                       |                   |

MU  
Increase/ Percent

Family Student Housing (Per Month)

Table 2b. University of Missouri - Kansas City, Changes in Housing Contracts  
Effective Beginning with the 2013 Summer Session

| Room and Board Plans<br>Academic Year - 2 Semesters            | FY2013  | UMKC    |                       | Percent<br>Change |
|--|---------|---------|-----------------------|-------------------|
|  |         | FY2014  | Increase/<br>Decrease |                   |
| <b>Predominant Plan</b>  |         |         |                       |                   |
| Room and Board   | \$9,044 | \$9,267 | \$223                 | 2.5%              |
| Traditional Double - A/C                                       | 6,203   | 6,327   | 124                   | 2.0%              |
| Meal Plan Block 180 Meal w/\$175 Flex per sem                  | 2,841   | 2,940   | 99                    | 3.5%              |
| <b>Meal Plans Defined</b>                                      |         |         |                       |                   |
| Meal Plan 1 - 15 meal - w/\$125 Flex/sem                       | \$2,857 | \$2,957 | \$100                 | 3.5%              |
| Meal Plan 2 - 12 meal - w/\$175 Flex/sem                       | 2,734   | 2,830   | 96                    | 3.5%              |
| Meal Plan 3 - 180 Block Meal w/ \$175 Flex/sem                 | 2,841   | 2,940   | 99                    | 3.5%              |
| Meal Plan 4 - 160 Block Meal w/\$200 Flex/sem                  | 2,841   | 2,940   | 99                    | 3.5%              |
| Meal Plan 5 - 140 Block Meal w/\$300 Flex/sem                  | 3,061   | 3,168   | 107                   | 3.5%              |
| <b>Housing Options - Regular Academic Year (Two Semesters)</b> |         |         |                       |                   |
| <b>Johnson Hall</b>  |         |         |                       |                   |
| Double A/C   | \$6,203 | \$6,327 | \$124                 | 2.0%              |
| Single Private Bath A/C  | 7,850   | 8,007   | 157                   | 2.0%              |
| Single Shared Bath A/C   | 7,678   | 7,832   | 154                   | 2.0%              |
| <b>Oak Street East</b>   |         |         |                       |                   |
| Double A/C   | \$6,203 | \$6,327 | \$124                 | 2.0%              |
| Single Private Bath A/C  | 7,850   | 8,007   | 157                   | 2.0%              |
| Single Shared Bath A/C   | 7,678   | 7,832   | 154                   | 2.0%              |
| <b>Oak Place Apartments</b>                                    |         |         |                       |                   |
| Quad Apartment   | \$7,160 | \$7,375 | \$215                 | 3.0%              |
| Double Apartment   | 8,310   | 8,559   | 249                   | 3.0%              |
| Single Apartment   | 9,170   | 9,445   | 275                   | 3.0%              |
| <b>Summer Session</b>  |         |         |                       |                   |
| Oak Street East - Room Only                                    | FY2013  | FY2014  | Increase/<br>Decrease | Percent<br>Change |
| Single   | \$1,711 | \$1,745 | \$34                  | 2.0%              |
| Double   | 1,396   | 1,424   | 28                    | 2.0%              |
| Johnson Hall - Room Only                                       |         |         |                       |                   |
| Single   | \$1,711 | \$1,745 | \$34                  | 2.0%              |
| Double   | 1,396   | 1,424   | 28                    | 2.0%              |
| <b>Oak Place Apartments</b>                                    |         |         |                       |                   |
| Quad Apartment   |         |         |                       |                   |

Table 2c. Missouri University of Science and Technology, Changes in Housing Contracts  
Effective Beginning with the 2013 Summer Session

| Room and Board Rates<br>Academic Year - 2 Semesters   | Missouri S&T |         |                       |                   |
|---|--------------|---------|-----------------------|-------------------|
|   | FY2013       | FY2014  | Increase/<br>Decrease | Percent<br>Change |
| Predominant Plan  |              |         |                       |                   |
| Room and Board  | \$8,435      | \$8,595 | \$160                 | 1.9%              |
| Thomas Jefferson North Renovated Double   | 5,685        | 5,795   | 110                   | 1.9%              |
| Meal Plan 4 - 15 Meals + DBD \$62.50/\$67.50 per sem  | 2,750        | 2,800   | 50                    | 1.8%              |
| Meal Plans Defined  |              |         |                       |                   |
| Meal Plan 1 Dec Bal Dollars \$810/\$857.50/sem  | \$2,590      | \$2,635 | \$45                  | 1.7%              |
| Meal Plan 2 150 Meal Block + DBD \$100/105/sem  | 2,925        | 2,980   | 55                    | 1.9%              |
| Meal Plan 3 19 Meals/Wk + DBD \$60/65/sem   | 3,290        | 3,350   | 60                    | 1.8%              |
| Meal Plan 4 15 Meals/Wk + DBD \$62.50/67.50/sem   | 2,750        | 2,800   | 50                    | 1.8%              |
| Meal Plan 5 12 Meals/Wk + DBD \$150/160/sem   | 2,700        | 2,750   | 50                    | 1.9%              |
| Meal Plan 6 10 Meals/Wk + DBD \$200/212.50/sem  | 2,700        | 2,750   | 50                    | 1.9%              |
| Meal Plan 7 5 Meals/Wk + DBD \$150/160/sem  | 1,455        | 1,530   | 75                    | 5.2%              |
| Declining Balance Dollar (DBD) options will change annually per adjustments in third party meal provider contract. Shown as FY13/FY14 amounts per semester. |              |         |                       |                   |
| Housing Options - Regular Academic Year (Two Semesters)   |              |         |                       |                   |
| Quadrangle Rooms  |              |         |                       |                   |
| Triple  | \$3,255      | \$3,320 | \$65                  | 2.0%              |
| Double  | 4,725        | 4,815   | 90                    | 1.9%              |
| Single  | 5,935        | 6,050   | 115                   | 1.9%              |
| Farrar Hall Co-op   |              |         |                       |                   |
| Double  | \$5,775      | \$5,890 | \$115                 | 2.0%              |
| Single  | 7,125        | 7,265   | 140                   | 2.0%              |
| Residential College Suites  |              |         |                       |                   |
| Double  | \$6,670      | \$6,760 | \$90                  | 1.3%              |
| Deluxe Double   | 7,210        | 7,310   | 100                   | 1.4%              |
| Single  | 7,915        | 8,030   | 115                   | 1.5%              |
| Single in Triple Suite  | 7,295        | 7,400   | 105                   | 1.4%              |
| Thomas Jefferson North  |              |         |                       |                   |
| Double Room   | \$5,685      | \$5,795 | \$110                 | 1.9%              |
| Single Room   | 7,005        | 7,145   | 140                   | 2.0%              |
| Thomas Jefferson South  |              |         |                       |                   |
| Double Room   | \$5,800      | \$5,915 | \$115                 | 2.0%              |
| Large Double Room   | 5,995        | 6,115   | 120                   | 2.0%              |
| Single Room   | 7,135        | 7,275   | 140                   | 2.0%              |
| Miner Village Apartments  |              |         |                       |                   |
| 4 Bedroom Apartments  | \$6,475      | \$6,550 | \$75                  | 1.2%              |
| 2 Bedroom Apartments  | 6,975        | 7,050   | 75                    | 1.1%              |

Note: Rates include a \$75 fee for internet services billed separately from housing contracts prior to



Table 2d. University of Missouri - St. Louis, Changes in Housing Contracts  
Effective Beginning with the 2013 Summer Session

| Room and Board Plans<br>Academic Year - 2 Semesters            | UMSL    |         |                       |                   |
|--|---------|---------|-----------------------|-------------------|
|  | FY2013  | FY2014  | Increase/<br>Decrease | Percent<br>Change |
| <b>Predominant Plan</b>  |         |         |                       |                   |
| Room and Board   | \$9,520 | \$9,640 | \$120                 | 1.3%              |
| Oak Single Room  | 6,490   | 6,490   | -                     | -                 |
| 100 Block Meals - \$350 declining balance/sem                  | 3,030   | 3,150   | 120                   | 4.0%              |
| <b>Meal Plans Defined</b>                                      |         |         |                       |                   |
| 100 Block Meals - DBD \$350/sem                                | \$3,030 | \$3,150 | \$120                 | 4.0%              |
| 150 Block Meals - DBD \$250/sem                                | \$3,390 | \$3,530 | \$140                 | 4.1%              |
| 200 Block Meals - DBD \$150/sem                                | \$3,490 | \$3,630 | \$140                 | 4.0%              |
| All Declining Balance Dollars (DBD)                            | \$3,300 | \$3,300 | -                     | -                 |
| <b>Housing Options - Regular Academic Year (Two Semesters)</b> |         |         |                       |                   |
| <b>Oak Hall</b>  |         |         |                       |                   |
| Double Room  | \$5,200 | \$5,200 | -                     | -                 |
| Single Room  | 6,490   | 6,490   | -                     | -                 |
| <b>Villa Hall</b>  |         |         |                       |                   |
| Double Room  | \$4,048 | \$4,048 | -                     | -                 |
| Shared Full Bath   | 4,294   | 4,294   | -                     | -                 |
| Private Full Bath  | 4,404   | 4,404   | -                     | -                 |
| Small Single Room  | \$4,384 | \$4,384 | -                     | -                 |
| Private Full Bath  | 4,670   | 4,670   | -                     | -                 |
| Private Half Bath  | 4,554   | 4,554   | -                     | -                 |
| Standard Single Room   | \$5,310 | \$5,310 | -                     | -                 |
| Shared Half Bath   | 5,395   | 5,395   | -                     | -                 |
| Shared Full Bath   | 5,445   | 5,445   | -                     | -                 |
| Private Half Bath  | 5,480   | 5,480   | -                     | -                 |
| Private Full Bath  | 5,580   | 5,580   | -                     | -                 |
| Super Single Room  | \$5,766 | \$5,766 | -                     | -                 |
| Shared Half Bath   | 5,850   | 5,850   | -                     | -                 |
| Private Full Bath  | 6,030   | 6,030   | -                     | -                 |
| Shared Full Bath   | 5,920   | 5,920   | -                     | -                 |
| Villa North - Optometry only                                   | \$4,450 | \$4,450 | -                     | -                 |

|                            |         | UMSL    |                       |                   |
|----------------------------|---------|---------|-----------------------|-------------------|
|                            | FY2013  | FY2014  | Increase/<br>Decrease | Percent<br>Change |
| Summer Session - Room Only |         |         |                       |                   |
| Oak Hall Double Room       | \$1,975 | \$1,975 | -                     | -                 |
| Oak Hall Single Room       | 2,465   | 2,465   | -                     | -                 |
| Small Single Room          | 1,646   | 1,646   | -                     | -                 |



Capacity and Occupancy

Residence hall capacity is planned to increase by 0.8% or 85 beds for fiscal year 2014. MU has 49 more beds for FY2014 due to the reopening of Mark Twain Hall, UMKC has 12 less beds and S&T has 48 more beds and UMSL has no change in the capacity. The combined campus changes bring the capacity to 10,188 beds. Detailed below is the anticipated residence hall occupancy for fiscal year 2014.

|                                      |       |       |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|
| Residence Hall Occupancy             | 6,670 | 834   | 1,930 | 369   | 9,803 |
| Percent of Capacity                  | 98.2% | 95.6% | 95.1% | 74.4% | 96.2% |
| Change in Occupancy Rate from FY2012 | -0.9% | 1.8%  | 1.0%  | 6.3%  | 0.0%  |

The apartment capacity remained unchanged from FY2013 and the occupancy rates are anticipated to increase by 0.6% for FY2014. Expected occupancy rates at MU, S&T, and UMSL are 99.5%, 97.6% and 77.8% respectively.

Financial Plans

Tables 3-3d present the housing system financial plans for the system in total and each campus. MU's financial plan shows a balanced budget plan with a 2.9% increase in revenues and expenditures and transfers for FY2014. Expense drivers include a 5.6% increase in compensation due to a combination of new required positions, a 2% merit pool and a 1.5% increase in the flat benefit rate. Utilities will increase 9.4% due to the opening of the Mark Twain residence hall and dining services facility coupled with rate increases. Mandatory transfers increase \$1 million or 6.6% also due to the opening of the Mark Twain facility. Reductions in transfers to plant reserves for maintenance and repair were used to balance the budget and keep rates affordable after other cost reduction efforts were exhausted.

UMKC's financial plans show an increase in revenues of 5.3% or approximately \$517,000. The expenditures increase of 4.9% is given by increases in compensation (5.9%) and utilities (5%). Compensation includes additional personnel and in-kind benefits for resident hall assessments as well as an increase in the flat benefit rate. Increases in mandatory transfers to debt service total \$1.6 million.

S&T's housing system revenues increase by 5.2%. Expenditure increases total 4.7%. Transfers remain flat for FY2014. Total capacity for FY2014 will increase to 2,029 beds, a 2.4% increase. A portion of student housing is being represented by a leased apartment complex.

UMSL's housing system revenues are anticipated to increase by 5.6% or \$78,000 due to budgeted increases in occupancy. Expenditures will increase 3.5% overall and transfers are flat.

Table 3. University of Missouri System Total, Housing System Financial Plans

|                                     | FY2011<br>Actual     | FY2012<br>Estimated  | FY2013<br>Planned    | FY2013<br>Percent<br>Change |
|-------------------------------------|----------------------|----------------------|----------------------|-----------------------------|
| <u>Revenues</u>                     |                      |                      |                      |                             |
| Meal Contracts                      | \$29,531,179         | \$29,206,664         | \$29,966,494         | 2.6%                        |
| Room Contracts                      | \$51,504,295         | \$56,471,246         | \$59,267,075         | 5.0%                        |
| Apartment Rental                    | 4,776,113            | 7,867,716            | 7,925,140            | 0.7%                        |
| Other                               | 14,199,221           | 14,295,279           | 14,742,737           | 3.1%                        |
| Total Revenues                      | <u>\$100,010,808</u> | <u>\$107,840,905</u> | <u>\$111,901,446</u> | <u>3.8%</u>                 |
| <u>Expenditures &amp; Transfers</u> |                      |                      |                      |                             |
| Salaries & Wages                    | \$18,713,763         | \$19,444,103         | \$20,317,446         | 4.5%                        |
| Staff Benefits                      | 5,309,926            | 6,039,706            | 6,525,790            | 8.0%                        |
| RA Room Benefits                    | 259,527              | 263,321              | 303,496              | 15.3%                       |
| Total Compensation                  | <u>\$24,283,216</u>  | <u>\$25,747,130</u>  | <u>\$27,146,732</u>  | <u>5.4%</u>                 |
| Utilities                           | \$8,201,707          | \$9,440,458          | \$10,189,302         | 7.9%                        |
| Repair and Replacement              | 3,638,517            | 4,381,410            | 4,406,259            | 0.6%                        |
| Other                               | 27,788,836           | 29,869,881           | 30,451,474           | 1.9%                        |
| Total Expenditures                  | <u>\$63,912,276</u>  | <u>\$69,438,879</u>  | <u>\$72,193,767</u>  | <u>4.0%</u>                 |
| Mandatory Transfers                 | \$23,193,340         | \$25,009,532         | \$27,641,565         | 10.5%                       |
| Other Transfers                     | 8,942,166            | 6,678,956            | 5,781,138            | -13.4%                      |
| Total Expenditures & Transfers      | <u>\$96,047,782</u>  | <u>\$101,127,367</u> | <u>\$105,616,470</u> | <u>4.4%</u>                 |
| Change in Net Assets                | 3,079,724            | 2,887,748            | 2,134,058            |                             |
| Residence Hall Occupancy            | 9,755                | 9,723                | 9,803                | 0.8%                        |
| Residence Hall Capacity             | 10,190               | 10,103               | 10,188               | 0.8%                        |
| Percent of Capacity                 | 95.7%                | 96.2%                | 96.2%                | 0.0%                        |
| Apartment Occupancy                 | 1,106                | 1,109                | 1,116                | 0.6%                        |
| Apartment Capacity                  | 1,170                | 1,166                | 1,166                | 0.0%                        |
| Percent of Capacity                 | 94.5%                | 95.1%                | 95.7%                | 0.6%                        |



Table 3b. University of Missouri-Kansas City, Housing System Financial Plans

|                 | FY2012<br>Actual | FY2013<br>Estimated | FY2014<br>Planned | FY2014<br>Percent<br>Change |
|-----------------|------------------|---------------------|-------------------|-----------------------------|
| <u>Revenues</u> |                  |                     |                   |                             |

Table 3c. Missouri University of Science and Technology, Housing System Financial Plans

|  | FY2012 | FY2013 | FY2014 | FY2014 |
|--|--------|--------|--------|--------|
|--|--------|--------|--------|--------|

Table 3d. University of Missouri-St. Louis, Housing System Financial Plans

|  | FY2012 | FY2013 | FY2014 | FY2014 |
|--|--------|--------|--------|--------|
|--|--------|--------|--------|--------|

## Activity, Facility, and Health Service Fee Highlights

Table 4 shows a summary of activity, facility, and health services fees by term for FY2013 and FY2014, while Tables 4a and 4b present details of the activity, facility and health service fees by campus. Per semester increases in student activity, facility and health service fees for undergraduate students vary by campus; with fee adjustments ranging from a 1.7% or \$6.88 increase at MU to a 1.8% or \$7.80 increase at S&T.

Fees are assessed predominantly on a per credit hour basis with a plateau of 12 credit hours per semester and 6 credit hours for the summer session. However, at MU the graduate and professional student plateau is 9 credit hours per semester. Some fees are assessed at a flat rate per semester.

At MU the student activity fee, recreation activity and facility fee, and the health service fee increased by 1.7% in total or \$6.88 in the fall and winter semesters for undergraduate students. The student activity fee component increased by 1.7% or \$2.88 per semester. At MU, student activity fees include fees to fund student government, student organizations, multicultural student organizations, readership program, sustainability program, sports clubs, associated students, capital improvement, divisional councils, transportation system, student unions, student life, counseling center, Jesse auditorium and the parking garage. The recreation activity and facility fee increased by 1.7%, or \$2.30. The campus made a slight change in the assessment of the summer recreation activity and facility fee. Previously this flat fee was assessed to students taking more than 6 hours in the summer. The campus will automatically assess the fee for students taking more than 5 hours in the 2013 summer session. This is consistent with the health fee for Mizzou undergraduates and simplified the assessment process. The student health fee increased by 1.7% or \$1.70. Graduate and professional fees increased by 2.3% or \$8.77. This includes a 3.3% increase in the student activity fee and a 1.7% increase in the recreation activity and on facility fee and the health service fee.

At UMKC, total activity, facility, and health service fees increased 1.7% or \$7.93. The Student Activity fee provides funding for the student government association, academic student councils, student organizations and clubs, and student involvement. The athletic fee supports UMKC's NCAA Division I intercollegiate athletics program. Facility fees include the university student union, physical plant facility, and the recreation facility fee, which funds the Swinney Recreation Center and student intramurals. The student health fee provides health services and outreach to students.

At S&T, activity, facility and health service fees increased by \$7.80 a semester or 1.8%. The student activity fee increased \$1.30 per semester or 0.9%. The health fee increased by \$5.00 or 5.4%. The university center fee increased by \$1.50 or 5%. All other fees (intramural facility fee, university center debt fee and the Rollamoe book fee) remained flat for the fall and winter semesters. These changes are based on the student organization needs determined by Student Council and budget needs.

In an effort to simplify fees for students and their families, the UMS campus approved a comprehensive base tuition rate for fiscal year 2014 that would combine per credit hour tuition rates with activity, facility, and health service fees which are charged to all students. The campus will no longer assess their activity, facility and health



Table 4. Approved Changes in Student Activity, Facility, and Health Service Fees for FY2014, UM

| MU                                 | FY2013   | FY2014   | Recommended Increase |          | FY2013   | FY2014   | Recommended Increase |          |
|------------------------------------|----------|----------|----------------------|----------|----------|----------|----------------------|----------|
|                                    |          |          | Amount               | % change |          |          | Amount               | % change |
| Maximum Fees per Term              |          |          |                      |          |          |          |                      |          |
| Undergraduate Students             |          |          |                      |          |          |          |                      |          |
| Student Activity Fee               | \$164.88 | \$167.76 | \$ 2.88              | 1.7%     | \$ 82.44 | \$ 83.88 | \$ 1.44              | 1.7%     |
| Recreation Activity and Facility   | 136.39   | 138.69   | 2.30                 | 1.7%     | 68.20    | 69.35    | 1.15                 | 1.7%     |
| Health Service Fee                 | 97.47    | 99.17    | 1.70                 | 1.7%     | 79.53    | 80.92    | 1.39                 | 1.7%     |
| Total                              | \$398.74 | \$405.62 | \$ 6.88              | 1.7%     | \$230.17 | \$234.15 | \$ 3.98              | 1.7%     |
| Graduate and Professional Students |          |          |                      |          |          |          |                      |          |
| Student Activity Fee               | \$142.83 | \$147.60 | \$ 4.77              | 3.3%     | \$ 95.22 | \$ 98.40 | \$ 3.18              | 3.3%     |
| Recreation Activity and Facility   | 136.39   | 138.69   | 2.30                 | 1.7%     | 68.20    | 69.35    | 1.15                 | 1.7%     |
| Health Service Fee                 | 97.47    | 99.17    | 1.70                 | 1.7%     | 79.53    | 80.92    | 1.39                 | 1.7%     |
| Total                              | \$376.69 | \$385.46 | \$ 8.77              | 2.3%     | \$242.95 | \$248.67 | \$ 5.72              | 2.4%     |

2.4%



Table 4b. University of Missouri-Kansas City, Student Activity, Facility and Health Service Fees, Fiscal Year 2014

| FY2014 Semester Rates |                  |                   |                        |              |                  |                          |                    |                    |                               |                   |                 |                 |                 |
|-----------------------|------------------|-------------------|------------------------|--------------|------------------|--------------------------|--------------------|--------------------|-------------------------------|-------------------|-----------------|-----------------|-----------------|
| Credit Hour Load      | Univ. Center Fee | Student Union Fee | Transportation Fee (2) | Athletic Fee | A.S.U.M. Fee (1) | Student Activity Fee (1) | Phys. Facility Fee | Student Health Fee | Collegiate Readership Fee (1) | Rec. Facility Fee | Total FY14 Fees | Total FY13 Fees | %Chg Total Fees |
|                       |                  |                   |                        |              |                  |                          |                    |                    |                               |                   |                 |                 |                 |
| 1                     | \$6.70           | \$14.62           | \$14.24                | \$4.70       | \$0.15           | \$4.64                   | \$0.73             | \$4.08             | \$2.72                        | \$31.21           | \$83.79         | \$82.62         | 1.4%            |
| 2                     | 13.39            | 29.25             | 14.24                  | 9.41         | 0.30             | 9.27                     | 1.45               | 8.16               | 2.72                          | 31.21             | 119.40          | 117.63          | 1.5%            |
| 3                     | 20.09            | 43.87             | 14.24                  | 14.11        | 0.46             | 13.91                    | 2.18               | 12.24              | 2.72                          | 31.21             | 155.02          | 152.63          | 1.6%            |
| 4                     | 26.78            | 58.50             | 14.24                  | 18.81        | 0.61             | 18.54                    | 2.91               | 16.32              | 2.72                          | 31.21             | 190.64          | 187.63          | 1.6%            |
| 5                     | 33.48            | 73.12             | 14.24                  | 23.52        | 0.76             | 23.18                    | 3.64               | 20.40              | 2.72                          | 31.21             | 226.26          | 222.63          | 1.6%            |
| 6                     | 40.17            | 87.75             | 14.24                  | 28.22        | 0.91             | 27.82                    | 4.36               | 24.48              | 2.72                          | 31.21             | 261.88          | 257.64          | 1.6%            |
| 7                     | 46.87            | 102.37            | 14.24                  | 32.92        | 1.06             | 32.45                    | 5.09               | 28.56              | 2.72                          | 31.21             | 297.49          | 292.64          | 1.7%            |
| 8                     | 53.56            | 117.00            | 14.24                  | 37.63        | 1.22             | 37.09                    | 5.82               | 32.64              | 2.72                          | 31.21             | 333.11          | 327.64          | 1.7%            |
| 9                     | 60.26            | 131.62            | 14.24                  | 42.33        | 1.37             | 41.72                    | 6.54               | 36.72              | 2.72                          | 31.21             | 368.73          | 362.68          | 1.7%            |
| 10                    | 66.95            | 146.24            | 14.24                  | 47.03        | 1.52             | 46.36                    | 7.27               | 40.80              | 2.72                          | 31.21             | 404.35          | 397.65          | 1.7%            |
| 11                    | 73.65            | 160.87            | 14.24                  | 51.74        | 1.52             | 50.99                    | 8.00               | 44.88              | 2.72                          | 31.21             | 439.82          | 432.50          | 1.7%            |
| 12 +                  | 80.34            | 175.49            | 14.24                  | 56.44        | 1.52             | 55.63                    | 8.73               | 48.96              | 2.72                          | 31.21             | 475.28          | 467.35          | 1.7%            |
| 12+                   | 77.99            | 172.55            | 14.00                  | 55.50        | 1.52             | 55.07                    | 8.65               | 48.45              | 2.72                          | 30.90             | 467.35          |                 |                 |
| %Chg.                 | 3.0%             | 1.7%              | 1.7%                   | 1.7%         | 0.0%             | 1.0%                     | 0.9%               | 1.1%               | 0.0%                          | 1.0%              |                 |                 | 1.7%            |

| FY2013 Semester Fee |                  |                   |                        |              |                  |                          |                    |                    |                               |                   |                 |                 |                 |
|---------------------|------------------|-------------------|------------------------|--------------|------------------|--------------------------|--------------------|--------------------|-------------------------------|-------------------|-----------------|-----------------|-----------------|
| Credit Hour Load    | Univ. Center Fee | Student Union Fee | Transportation Fee (2) | Athletic Fee | A.S.U.M. Fee (1) | Student Activity Fee (1) | Phys. Facility Fee | Student Health Fee | Collegiate Readership Fee (1) | Rec. Facility Fee | Total FY14 Fees | Total FY13 Fees | %Chg Total Fees |
|                     |                  |                   |                        |              |                  |                          |                    |                    |                               |                   |                 |                 |                 |
| 1                   | \$6.70           | \$14.62           | \$0.00                 | \$4.70       | \$0.15           | \$4.64                   | \$0.73             | \$4.08             | \$1.36                        | \$15.60           | \$52.58         | \$51.82         | 1.5%            |
| 2                   | 13.39            | 29.25             | 0.00                   | 9.41         | 0.30             | 9.27                     | 1.45               | 8.16               | 1.36                          | 15.60             | 88.20           | 86.82           | 1.6%            |
| 3                   | 20.09            | 43.87             | 0.00                   | 14.11        | 0.46             | 13.91                    | 2.18               | 12.24              | 1.36                          | 15.60             | 123.82          | 121.83          | 1.6%            |
| 4                   | 26.78            | 58.50             | 0.00                   | 18.81        | 0.61             | 18.54                    | 2.91               | 16.32              | 1.36                          | 15.60             | 159.44          | 156.84          | 1.7%            |
| 5                   | 33.48            | 73.12             | 0.00                   | 23.52        | 0.76             | 23.18                    | 3.64               | 20.40              | 1.36                          | 15.60             | 195.06          | 191.85          | 1.7%            |
| 6+                  | 40.17            | 87.75             | 0.00                   | 28.22        | 0.91             | 27.82                    | 4.36               | 24.48              | 1.36                          | 15.60             | 230.67          | 226.41          | 1.9%            |
| 6+                  | 39.00            | 86.27             | 0.00                   | 27.75        | 0.91             | 27.56                    | 4.33               | 24.23              | 1.36                          | 15.00             | 226.41          |                 |                 |
| %Chg.               | 3.0%             | 1.7%              | N/A                    | 1.7%         | 0.0%             | 0.9%                     | 0.7%               | 1.0%               | 0.0%                          | 4.0%              |                 |                 | 1.9%            |

Notes:  
 1.) On Table 4. Changes in Student Activity, Facility, and Health Service Fees for FY2014, UM these fees are combined.  
 2.) All prepared fees were shared, discussed and supported by Student Government Association. The Transportation Fee is only charged in the Fall semester per the student referendum approved March 2011.

Table 4c. Missouri University of Science and Technology, Student Activity, Facility and Health Service Fees, Fiscal Year 2014

| Credit Hour Load | Student Activity Fee | Health Service Fee | I/Mural Facility Fee | Univ. Center Fee | Univ. Center Debt | Rollamo Year Book (1) | Graduate Student Fee (2) | Total FY14 |            | Total FY13 |            | % Chg. U.G. Fees | % Chg. Grad. Fees |
|------------------|----------------------|--------------------|----------------------|------------------|-------------------|-----------------------|--------------------------|------------|------------|------------|------------|------------------|-------------------|
|                  |                      |                    |                      |                  |                   |                       |                          | U.G. Fees  | Grad. Fees | U.G. Fees  | Grad. Fees |                  |                   |
| 1                | \$14.20              | \$97.00            | \$4.08               | \$3.15           | \$12.50           | \$0.00                | \$3.30                   | \$130.93   | \$134.23   | \$125.65   | \$128.95   | 4.2%             | 4.1%              |
| 2                | 28.40                | 97.00              | 8.16                 | 6.30             | 25.00             | 0.00                  | 3.30                     | 164.86     | 168.16     | 159.30     | 162.60     | 3.5%             | 3.4%              |
| 3                | 42.60                | 97.00              | 12.24                | 9.45             | 37.50             | 0.00                  | 3.30                     | 198.79     | 202.09     | 192.95     | 196.25     | 3.0%             | 3.0%              |
| 4                | 56.80                | 97.00              | 16.32                | 12.60            | 50.00             | 0.00                  | 3.30                     | 232.72     | 236.02     | 226.60     | 229.90     | 2.7%             | 2.7%              |
| 5                | 71.00                | 97.00              | 20.40                | 15.75            | 62.50             | 0.00                  | 3.30                     | 266.65     | 269.95     | 260.25     | 263.55     | 2.5%             | 2.4%              |
| 6                | 85.20                | 97.00              | 24.48                | 18.90            | 75.00             | 0.00                  | 3.30                     | 300.58     | 303.88     | 293.90     | 297.20     | 2.3%             | 2.2%              |
| 7                | 99.40                | 97.00              | 28.56                | 22.05            | 87.50             | 9.00                  | 3.30                     | 343.51     | 337.81     | 336.55     | 330.85     | 2.1%             | 2.1%              |
| 8                | 113.60               | 97.00              | 32.64                | 25.20            | 100.00            | 9.00                  | 3.30                     | 377.44     | 371.74     | 370.20     | 364.50     | 2.0%             | 2.0%              |
| 9                | 127.80               | 97.00              | 36.72                | 28.35            | 112.50            | 9.00                  | 3.30                     | 411.37     | 405.67     | 403.85     | 398.15     | 1.9%             | 1.9%              |
| 3100 Tc 01       | 42,025.73            | 57,070.09          | 53,168.01            | 178,340.00       | 125.00            | 9.00                  | 30                       | 604,630    | 499,60     | 430,50     | 44%        |                  |                   |

